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REPT BATTERO Energy Co., Ltd. 瑞 浦 蘭 鈞 能 源 股 份 有 限 公 司

(A joint stock company incorporated in the People's Republic of China with limited liability) (Stock Code: 0666)

VOLUNTARY ANNOUNCEMENT SUBSCRIPTION FOR SHARES IN STRATEGIC PLACEMENT UNDER A-SHARE IPO OF EP EQUIPMENT

This is a voluntary announcement made by REPT BATTERO Energy Co., Ltd. (the "**Company**", together with its subsidiaries, the "**Group**").

The board of directors (the "**Board**") of the Company is pleased to announce that the Company entered into a share subscription agreement in relation to a strategic placement with Zhejiang E-P Equipment Co., Ltd. (浙江中力機械股份有限公司, "**EP Equipment**"), pursuant to which, EP Equipment conditionally agrees to issue to the Company, and the Company conditionally agrees to participate in the strategic placement to subscribe for, 1,476,377 shares (the "**Subscribed Shares**") of EP Equipment in its initial public offering of A shares (the "**A-share IPO**") at a subscription price of RMB20.32 per share for a total subscription amount of RMB29,999,980.64 (the "**Subscription**"). The Company will hold approximately 0.37% of the enlarged total issued shares of EP Equipment upon completion of the Subscription. The shares issued by EP Equipment in its A-share IPO will be listed on Shanghai Stock Exchange ("**SSE**"). The Subscribed Shares are subject to a lock-up period of 12 months, starting from the date of EP Equipment's A-share IPO and listing. After the lock-up period expires, any reduction of the Subscribed Shares held by the Company should comply with the relevant regulations of the China Securities Regulatory Commission and the SSE regarding share reductions.

EP Equipment is a high-tech enterprise specializing in the research and development, production and sales of electric forklifts and other motorized industrial vehicles. As at the date of this announcement, the Group is a major supplier of lithium-ion battery products of EP Equipment. Guided by the Group's vision of "innovative smart energy to light up the green future", the Board considers that the Subscription is consistent with the Group's strategy to continue to participate in global sustainable development through, among other things, business development and external investment, and can further strengthen its business relationship with EP Equipment.

As at the date of this announcement, to the best of the knowledge, information and belief of the directors of the Company after making all reasonable enquiries, EP Equipment and its ultimate beneficial owners are independent third parties of the Company and its connected persons (as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules")).

As all the applicable percentage ratios (as defined in Rule 14.07 of the Listing Rules) in respect of the Subscription are less than 5%, the Subscription does not constitute a notifiable transaction under Chapter 14 of the Listing Rules.

By Order of the Board **REPT BATTERO Energy Co., Ltd. Dr. Cao Hui** *Chairman and Executive Director*

Hong Kong, 17 December 2024

Directors of the Company as of the date of this announcement are: Dr. Cao Hui, Dr. Wu Yanjun and Ms. Huang Jiehua as executive Directors; Mr. Hu Xiaodong, Mr. Wang Haijun, Ms. Xiang Yangyang, Mr. Wei Yong and Mr. Yu Xinhua as non-executive Directors; and Ms. Wong Sze Wing, Dr. Wang Zhenbo, Dr. Ren Shenggang and Dr. Simon Chen as independent nonexecutive Directors.